浙商证券股份有限公司

关于本次交易标的公司报告期内业绩真实性的

专项核查报告

100.00%

100.00%

一、企业基本情况和业务介绍

（一）标的资产基本情况

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	2018 11 29
	91450300MA5NHQNE1W
	0773-3116096

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	1052.6316
	188 450
	666 D 704
	2015 10 15
	91310000MA1K30BH2K
	021-58581523

（二）标的资产业务概述

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MEMS

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（三）报告期内标的资产的业绩

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	2025 1-9	**2024**	**2023**
	5,642.32	4,491.37	6,020.56
	2,470.51	2,104.28	2,716.89
	205.99	300.80	260.04
	224.48	293.38	302.10
	294.94	293.37	358.74
	132.67	176.51	172.21
	2,126.42	1,151.24	2,282.75
	1,830.08	1,045.63	1,963.51

2

	2025 1-9	**2024**	**2023**
	2,031.28	2,811.43	1,706.04
	1,371.44	1,881.37	973.38
	67.27	120.99	127.74
	210.65	420.82	320.67
	373.00	418.59	481.29

	2025 1-9	2024	2023
	1.00	-23.66	0.21
	-132.76	-16.79	-180.93
	-132.38	-17.16	-180.90

二、标的资产营业收入、毛利率情况

（一）报告期内标的资产的收入

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	2025 1-9		2024		2023	
	5,642.32	100.00%	4,491.37	100.00%	6,020.56	100.00%
	-	-	-	-	-	-
	5,642.32	100.00%	4,491.37	100.00%	6,020.56	100.00%

6,020.56 4,491.37

5,642.32

2

	2025 1-9		2024		2023	
	2,031.28	100.00%	2,811.43	100.00%	1,706.04	100.00%
	-	-	-	-	-	-

	2,031.28	100.00%	2,811.43	100.00%	1,706.04	100.00%

1,706.04 2,811.43

2,031.28 100%

（二）报告期内标的资产的毛利率

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	2025 1-9	2024	2023
	56.21%	53.15%	54.87%
	56.21%	53.15%	54.87%

54.87% 53.15% 56.21%

2

	2025 1-9	2024	2023
	32.48%	33.08%	42.94%
	32.48%	33.08%	42.94%

2023 42.94%

2024 33.08%

2025 1-9 32.48%

三、标的资产销售业绩真实性核查情况

（一）核查范围

（二）报告期营业收入核查

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（三）报告期成本核查

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（四）报告期期间费用核查

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	2025 1-9		2024		2023	
	205.99	3.65%	300.80	6.70%	260.04	4.32%
	224.48	3.98%	293.38	6.53%	302.10	5.02%
	294.94	5.23%	293.37	6.53%	358.74	5.96%
	132.67	2.35%	176.51	3.93%	172.21	2.86%
	858.08	**15.21%**	**1,064.06**	**23.69%**	**1,093.09**	**18.16%**

2

	2025 1-9		2024		2023	
	67.27	3.31%	120.99	4.30%	127.74	7.49%
	210.65	10.37%	420.82	14.97%	320.67	18.80%
	373.00	18.36%	418.59	14.89%	481.29	28.21%
	1.00	0.05%	-23.66	-0.84%	0.21	0.01%
	651.92	**32.09%**	**936.74**	**33.32%**	**929.91**	**54.51%**

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四、核查结论

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2026 1 29